

By Online Submission

Sec/24-25/11  
Date: 22-04-2024

To,  
The General Manager,  
**BSE Ltd.**  
1st Floor, New Trading Ring,  
Rotunda Building, P.J. Tower,  
Dalal Street, Fort  
Mumbai- 400 001  
BSE Code: 524370

To,  
The General Manager,  
**National Stock Exchange of India Ltd.**  
Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra-Kurla Complex  
Bandra (E), Mumbai - 400 051.  
NSE CODE: BODALCHEM

Dear Sir / Ma'am,

**SUB: OUTCOME OF COMMITTEE MEETING - NON-RECEIPT OF 25% SUBSCRIPTION AMOUNT UNDER PREFERENTIAL ISSUE OF WARRANTS**

As you are aware, the Board of Directors and Members of the Company, in their respective meetings, approved the Preferential Issue of Warrants which is convertible to the Equity Shares of the company. Further, the company received In-Principal approval of the said issue on 09<sup>th</sup> April 2024.

On receipt of In-Principal approval company has issued Letter of Offer i.e. PAS – 4 to all proposed allottees for subscribing Warrants at predetermined price of Rs.85.60 on 11<sup>th</sup> April 2024. The offer was open for a period starting from 14<sup>th</sup> March 2024 and ending on 20<sup>th</sup> March 2024.

However, the company has not received any subscription amount from proposed subscribers till today i.e. 22nd April 2024. Hence, considering this, we regret to inform you that the Management Committee in their meeting held today i.e. on 22nd April 2024, has unanimously decided to repeal the preferential issue.

The Committee Meeting started at 05.05 p.m. and concluded at 05.20 p.m.

We request you to take the same on your record.

Thanking You,

Yours Faithfully,  
**For, Bodal Chemicals Ltd.**

Suresh J. Patel  
Chairman and Managing Director  
DIN : 00007400



**HEAD OFFICE:**

Plot No. 123-124, Phase-I,  
G.I.D.C, Vatva, Ahmedabad- 382 445.,  
Gujarat, India.

**Tel:** +91 79 2583 5437

2583 4223, 25831684

**Fax:** +91 2583 5245, 25836052

**E-mail:** bodal@bodal.com

**PLANT OFFICE:**

UNIT - 2

Plot No. 123-124, Phase-I, G.I.D.C.  
Vatva, Ahmedabad-382445.

**Tel:** 9909950855 / 856 / 857 / 858

